

Mark Collinworth

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To: Mark Collinworth
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Questions & Answers:

Here are some of the questions clients have asked during the past quarter:

Q: Will there be a recession, now that the yield curve has inverted?

A: Yes, historically. The yield curve is basically telling the Fed they have done enough and should stop raising rates. However, during the last 70 years the Fed has ignored the yield curve and kept raising rates after the inversion. So hopefully the Fed has learned its lesson; but after 70 years of repeating the same mistake, you have to wonder.

Q: What's going to happen to Europe with the UK leaving the EU?

A: Well it is the EU's loss and the UK's gain. The idea of getting 28 different countries and economies on the same sheet of music is almost impossible. So leaving is a great thing. It now opens the door (once the UK leaves) to negotiate some really good deals with the US, China, Canada, etc. without having 28 other countries trying to cut themselves into the deal for their benefit.

Q: Lyft went public last week, is it a buy?

A: Investors should always be care investing in IPO's. Remember the people that originally invested in the company, as well as the owners, are taking a company public because they want to cash out at what they believe is the peak of party. As with Lyft, the company is losing money. Going public is just another way to get funds to stay in business and try to turn the business profitable. So, the best advice is to wait until the

company reports earnings and see just what they did with that IPO money. If they used the money to build fancy offices or pay a big bonus to staff, you might be better off looking elsewhere to invest.

Q: What's your outlook on gold?

A: If the Fed stops raising rates, that should cause the US dollar to stop rising, which is great for gold. However, we think there are some better ways to play gold than actually buying gold. So, talk to your financial advisor and see if those other ways are suitable for your investment objectives.

Home Sales:

If the US economy misses a recession, this rebound in homes sales is the best indication of that.



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