Mark Collinsworth

From:

Vere Global Private Asset Management <info@vereglobal.com>

Sent:

Monday, February 11, 2019 1:36 PM

To:

Mark Collinsworth

Subject:

Vere Global Weekly Commentary - 11 Feb 2019



Vere Global Weekly Commentary - 11 February 2019

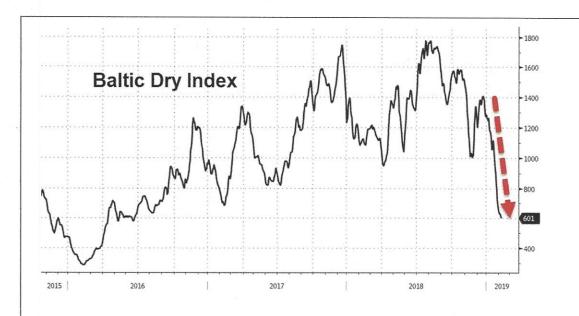
Summary:

The market barely rallied last week. The Dow rose 0.32% and the small-caps rose about 0.31%. The biggest things driving the market are trade talks and global business activity. Corporate earnings reports have been "dull". Nothing great to report there, but nothing bad either.

The wild card for the markets is trade talk, as this can have major a positive or negative impact. Another matter we are following is the debt ceiling and approaching deadline to find a resolution. We are tracking these two issues diligently and will keep the portfolios adjusted accordingly.

Probably Nothing?

Below is the Baltic Dry Index. It is basically a proxy for cargo shipments across the ocean. As you can see it is struggling, an indication that global growth (or at least global shipping) is struggling.



Vere Global Private Asset Management | +1.832.390.2375

Send us an Email | Visit our Website



Vere Global Asset Management, 1288 Marsh Springs Lane, Collierville, TN 38017, Collierville, TN 38017

SafeUnsubscribe™ mark@vereglobal.com

Forward this email | Update Profile | About our service provider

Sent by info@vereglobal.com in collaboration with