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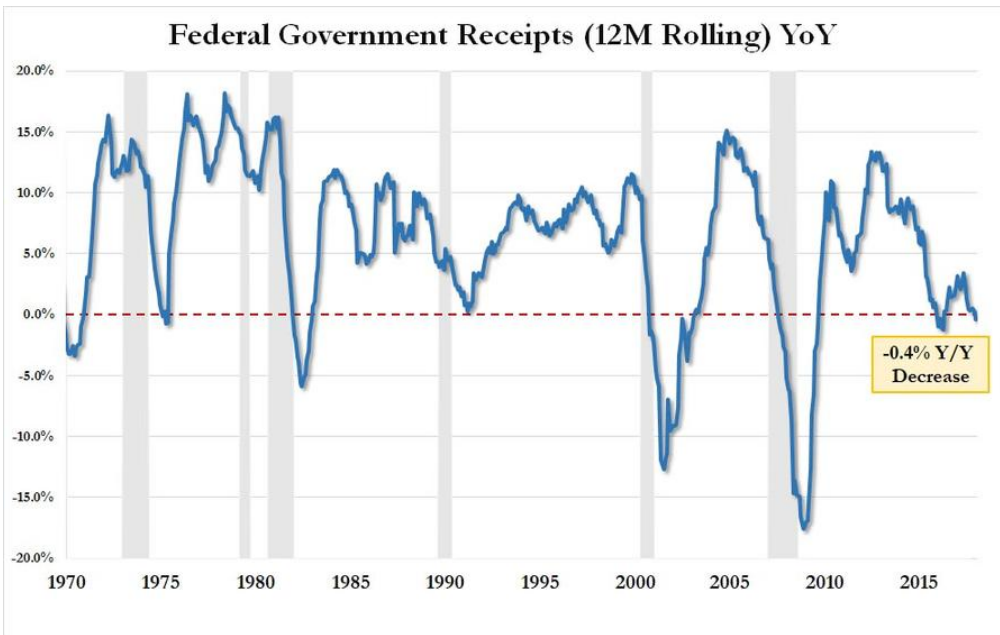
Vere Global Weekly Commentary - 19 February 2019

Interesting things to watch in February!

- Consumer confidence is weakening.
- Forward outlook from companies are mediocre, at best.
- The global economy is slowing and some countries are in a recession or nearing a recession.
- Stock valuations still seem high.
- The only good news is the Fed looks like they are on hold. Some firms are starting to predict a rate cut later this year. Fun fact, the Fed started cutting rates in 2007. That worked out well.
- China trade deal is still elusive.

Is the economy growing (another perspective)?

Below is the amount of tax revenue that comes into the government. For an economy that is growing by leaps and bounds, tax collections are down. Down to the point that revenue at the Federal level is closer to levels that are prerecession. We are not calling for a recession, but things really are not as good as one hears about via "television personalities".



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